

## 2017 Annual Federal Tax Refresher (AFTR) Course

**Course Description:** The Annual Federal Tax Refresher (AFTR) course reviews important tax concepts and ethical requirements for the 2017 filing season. Successful completion the **2017 Annual Federal Tax Refresher (AFTR) Course and Comprehension Test** counts toward the voluntary annual requirement for obtaining an IRS Annual Filing Season Program (AFSP) Record of Completion for the 2017 filing season.

Upon completion of this self-study course, you will be able to:

- Identify new tax law and recent updates of tax law
- Recall the basic concepts of preparing Form 1040
- Recognize the ethical requirements for preparers and identify penalties for violation of those requirements

**Course Fee: \$49 for Drake Software customers; \$59 for non-Drake Software customers**

**How to Register:** Log in to [www.DrakeETC.com](http://www.DrakeETC.com) and select **AFTR** from the menu on the left side of the webpage. This page lists details for the course, along with purchase information.

**CPE Details:** Credits earned for successful completion of the AFTR Course and Comprehension Test, apply toward the "Non-exempt" preparer requirement for obtaining an Annual Filing Season Program (AFSP) Record of Completion for the 2017 filing season. Students must complete the course before the expiration date to receive CE credit.

"Exempt" preparers may take the AFTR course and earn 6 hours of continuing education credit, with the exception of Enrolled Agents, who cannot receive CE credit for taking an AFTR course. Exempt preparers earn 3 hours toward the federal tax update CE requirement, and the excess 3 hours earned applies toward the federal tax law CE requirement.

For details, including who is considered "nonexempt" or "exempt", visit the [ASFP Information Page](#).

Affiliation	CPE Awarded	Delivery Method / Course Format	Field of Study	Course ID #	Sponsor ID #
IRS	6	Self-Study	Federal Tax Refresher Course	FQTGU-A-00161-16-S	FQTGU

**Course Level:** Basic

**Last Revision:** May 2016

**Course Expiration:** December 31, 2016

**Course Expiration:** The CPE portion of this course expires one year from the date of purchase.

**Prerequisites:** There are no prerequisites to participate in this course and no advance preparation is needed.

**Course Policies:** To request a refund within 30 days of purchasing the course, email [Education@DrakeSoftware.com](mailto:Education@DrakeSoftware.com). To be granted a full refund, you must have accessed no more than one domain section of the course. Students must complete the course on or before the expiration date to receive CPE credit. No refunds will be issued after the course expiration date or for completed courses. Refund requests must be sent in writing to the Drake Software Education Department via mail, fax, or email. Refunds will not be granted by phone. For more information regarding the refund policy or to address concerns/complaints regarding this course please contact the Drake Education Department at (828) 524-8020 or [Education@DrakeSoftware.com](mailto:Education@DrakeSoftware.com).

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